

Condensed Consolidated Income Statements (Unaudited)

	Three Months Ended December 31		
	2006	2007	% Change
Revenue	\$ 601	\$ 732	22%
Direct cost of services	485	574	18%
Gross profit	116	158	36%
Selling, general & administrative expenses	72	86	19%
Operating income	44	72	64%
Interest income (expense), net	2	(1)	n/m
Income before taxes	46	71	54%
Provision for income taxes	14	27	93%
Net income	\$ 32	\$ 44	38%
Earnings per share (diluted) data:			
Earnings per share (diluted)	\$ 0.26	\$ 0.35	35%
Shares outstanding (diluted)	123	124	1%

Condensed Consolidated Balance Sheets (Unaudited)

	As of		% Change
	12/31/06	12/31/07	
Cash and cash equivalents	\$ 250	\$ 187	(25%)
Short-term investments	133	23	(83%)
Accounts receivable, net	338	477	41%
Prepaid expenses and other	62	70	13%
Total current assets	783	757	(3%)
Property, equipment and purchased software, net	220	235	7%
Goodwill	463	713	54%
Other non-current assets	115	195	70%
Total assets	\$ 1,581	\$ 1,900	20%
Current liabilities	301	330	10%
Long-term liabilities	175	327	87%
Stockholders' equity	1,105	1,243	12%
Total liabilities & stockholders' equity	\$ 1,581	\$ 1,900	20%

Condensed Consolidated Statements of Cash Flows (Unaudited)

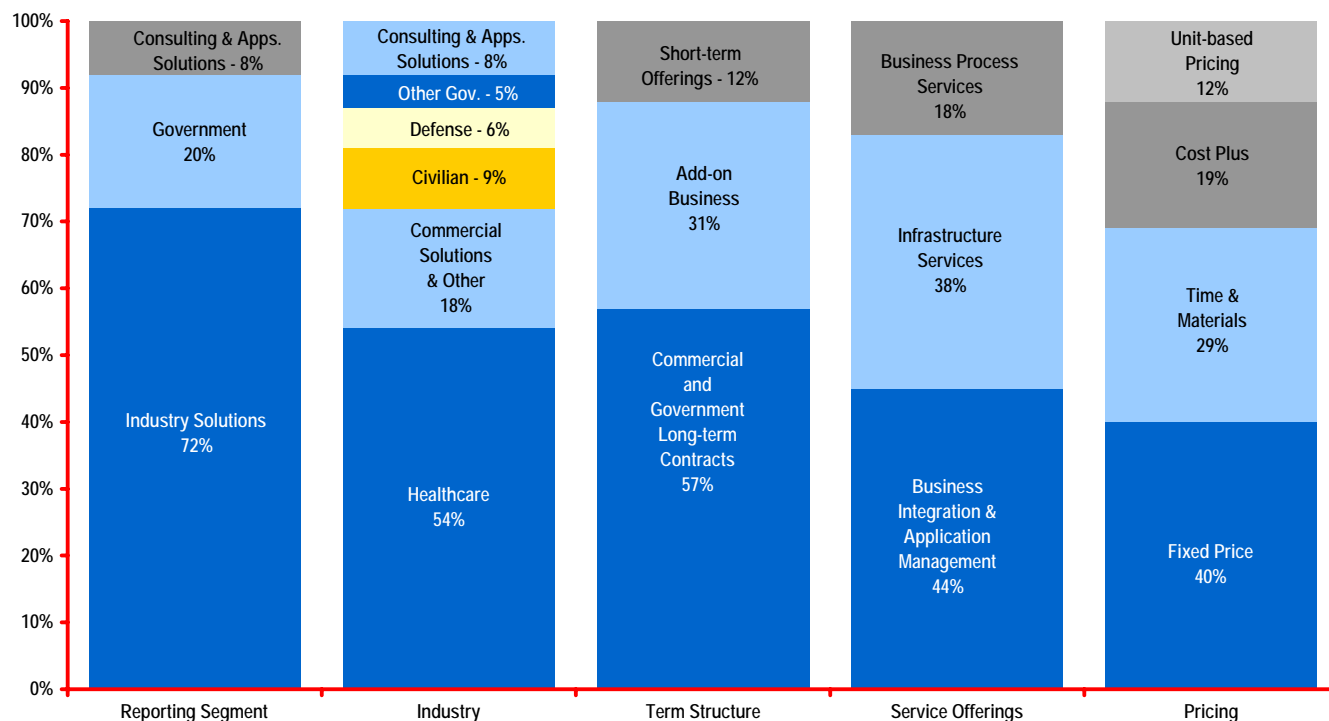
	Three Months Ended	
	12/31/06	12/31/07
Net income	\$ 32	\$ 44
Depreciation and amortization	21	28
Changes in assets and liabilities (net of effects from acquisitions of businesses) and other non-cash items	49	11
Net cash provided by operating activities	102	83
Purchases of property, equipment and software	(38)	(9)
Purchase of short-term investments, net	(28)	(23)
Other investing activities	(1)	5
Net cash used in investing activities	(67)	(27)
Repurchases of common stock	-	(47)
Proceeds from issuance of common stock	10	4
Other financing activities	4	(2)
Net cash provided/(used) by financing activities	14	(45)
Effect of exchange rate changes on cash and cash equivalents	4	1
Net cash flow	\$ 53	\$ 12

4Q 2007 Business Highlights

- Revenue grew year-to-year by 22% to \$732 million.
- New contract signings for the quarter totaled \$555 million, bringing the trailing twelve months total new contract signings to \$1.8 billion.
- Total bookings for the quarter were \$659 million, bringing the trailing twelve month total bookings to \$2.0 billion.
- Earnings per share (diluted) was \$0.35.
- Operating Cash Flow for the quarter and for the trailing twelve months was \$83 million and \$118 million, respectively.
- Capital Expenditures for the quarter and for the trailing twelve months were \$9 million and \$75 million, respectively.
- Perot Systems Cash and Cash equivalents and Short-term Investments totaled \$187 million and \$23 million, respectively, as of December 31, 2007.
- Ending backlog revenue was \$7.4 billion.

Revenue Mix

4Q 2007 Consolidated Revenue



Revenue Summary

	Revenue	YOY Growth	% of Total
Healthcare	\$ 395	34%	54%
Commercial Solutions & Other	131	(28%)	18%
Industry Solutions	526	10%	72%
Government Services	148	111%	20%
Consulting & Applications Solutions, gross	84	24%	12%
Inter-segment eliminations ¹⁾	(26)	73%	(4%)
Total Company	\$ 732	22%	100%

Income Before Taxes Summary

	Income Before Taxes	YOY Growth	Margin
Industry Solutions	\$ 70.3	128%	13.4%
Government Services	8.6	161%	5.8%
Consulting & Applications Solutions	11.1	11%	13.2%
Other	(19.0)	n/m	n/m
Total Company	\$ 71.0	54%	9.7%

Revenue Growth

	Revenue
4Q 2006	\$ 601
Growth/(decrease) related to:	
UBS infrastructure outsourcing contract	(68)
Commercial accounts	77
New contracts ²⁾	18
Acquisition of JJWild, Inc.	21
Industry Solutions	48
Federal accounts	4
Acquisition of QSS Group, Inc.	74
Government Services	78
Consulting & Apps. Solutions, gross	16
Inter-segment eliminations ¹⁾	(11)
Year-to-year growth	131
4Q 2007	\$ 732

¹⁾ Represents the elimination of intersegment revenue for work Consulting & Applications Solutions performed in conjunction with Industry Solutions and Government Services.

²⁾ Represents contracts signed with new customers during the twelve-month period following the fourth quarter of 2006.