

Condensed Consolidated Income Statements (Unaudited)

	Three Months Ended June 30		
	2008	2009	% Change
Revenue	\$ 705	\$ 628	(11%)
Direct cost of services	585	503	(14%)
Gross profit	120	125	4%
Selling, general & administrative expenses	73	77	5%
Operating income	47	48	2%
Other income, net	1	-	n/m
Interest expense, net	(1)	-	n/m
Income before taxes	47	48	2%
Provision for income taxes	17	17	n/m
Net income	\$ 30	\$ 31	3%

Earnings per share (diluted) data:

Earnings per share (diluted)	\$ 0.24	\$ 0.25	4%
Shares outstanding (diluted)	121	121	n/m

Condensed Consolidated Balance Sheets (Unaudited)

	As of		% Change
	12/31/08	6/30/09	
Cash and cash equivalents	\$ 234	\$ 291	24%
Short-term investments	36	38	6%
Accounts receivable, net	443	400	(10%)
Prepaid expenses and other	93	116	25%
Total current assets	806	845	5%
Property, equipment and purchased software, net	221	221	n/m
Goodwill	730	729	n/m
Other non-current assets	221	217	(2%)
Total assets	\$ 1,978	\$ 2,012	2%
Current liabilities	361	318	(12%)
Long-term liabilities	312	299	(4%)
Stockholders' equity	1,305	1,395	7%
Total liabilities & stockholders' equity	\$ 1,978	\$ 2,012	2%

Condensed Consolidated Statements of Cash Flows (Unaudited)

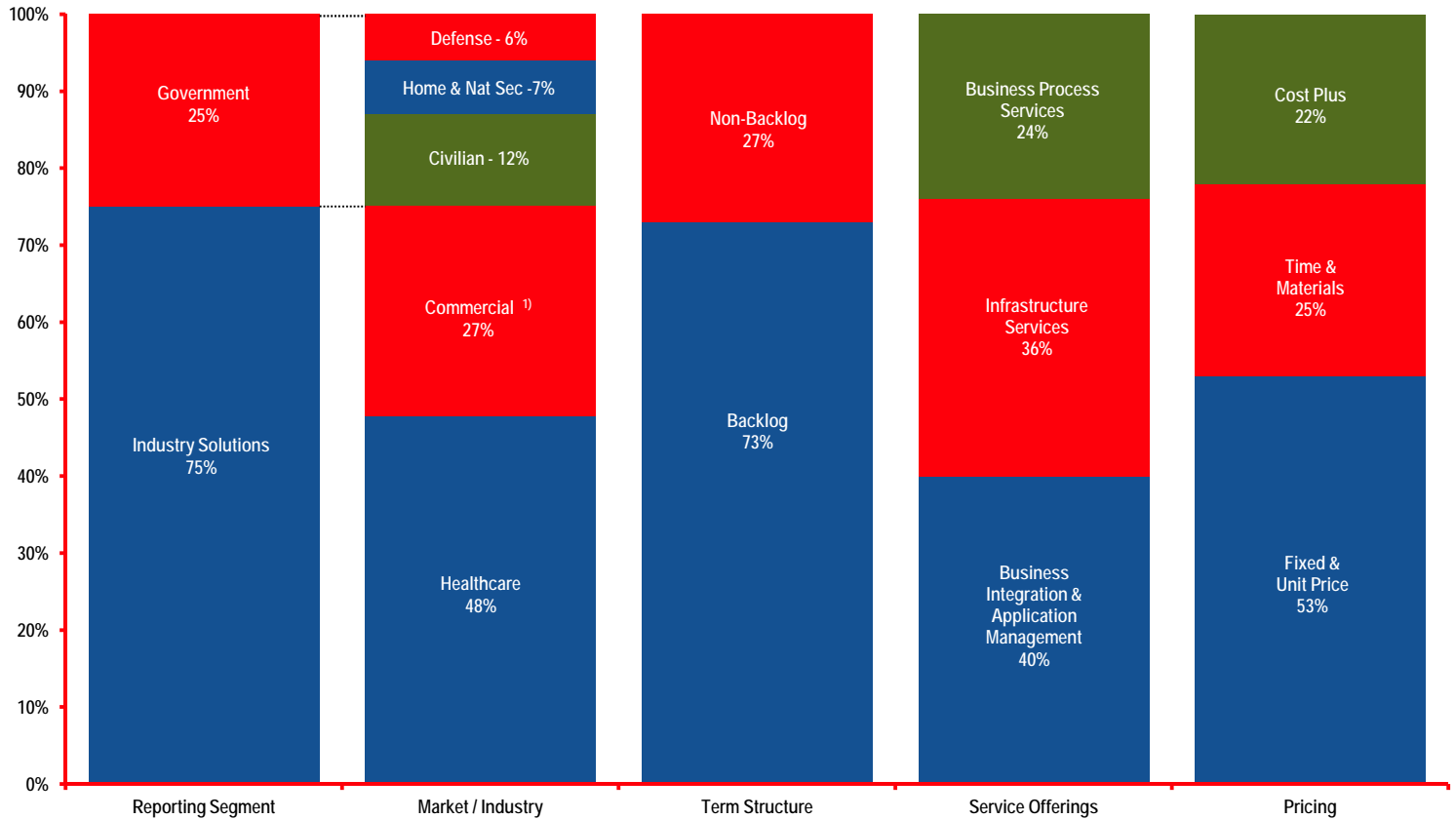
	Three Months Ended	
	6/30/08	6/30/09
Net income	\$ 30	\$ 31
Depreciation and amortization	28	27
Changes in assets and liabilities (net of effects from acquisitions of businesses) and other non-cash items	2	(3)
Net cash provided by operating activities	60	55
Purchases of property, equipment and software	(13)	(14)
Purchases of short-term investments	-	(48)
Proceeds from sale of short-term investments	-	17
Acquisitions of businesses, net	(21)	-
Other investing activities	(1)	-
Net cash used in investing activities	(35)	(45)
Proceeds from issuance of treasury stock	3	3
Proceeds from issuance of common stock	4	4
Repayment of long-term debt	(32)	-
Other Financing activities	-	(1)
Net cash provided by (used in) financing activities	(25)	6
Effect of exchange rate changes on cash and cash equivalents	(5)	9
Net cash flow	\$ (5)	\$ 25

2Q 2009 Business Highlights

- Earnings per share (diluted) was \$.25, an increase of 4% over second quarter 2008 earnings per share (diluted) of \$.24.
- Revenue was \$628 million, a decrease of 11% year-to-year from second quarter 2008 revenue of \$705 million.
- Operating profit margin expanded year-to-year by 0.9 percentage points to 7.6% for the second quarter of 2009.
- Total bookings, which include contract renewals, totaled \$362 million for the second quarter of 2009, bringing the total value of bookings during the past twelve months to \$2.3 billion.
- The total contract value of new contracts signed in the second quarter of 2009 was \$135 million, bringing the total contract value of new contracts signed over the past twelve months to \$1.0 billion.
- Operating Cash Flow for the quarter and for the trailing twelve months was \$55 million and \$213 million, respectively.
- Capital Expenditures for the quarter and for the trailing twelve months were \$14 million and \$57 million, respectively.
- As of June 30, 2009, Cash, Short-term Investments, and Debt totaled \$291 million, \$38 million and \$185 million, respectively.
- Ending backlog revenue was \$8.1 billion.

Revenue Mix

2Q 2009 Consolidated Revenue



Revenue Summary

	Revenue	YOY Change	% of Total
Healthcare	\$ 302	(8%)	48%
Commercial	173	(21%)	27%
Industry Solutions	475	(13%)	75%
Government Services	155	(4%)	25%
Other	(2)	n/m	n/m
Total	\$ 628	(11%)	100%

Income Before Taxes Summary

	Income Before Taxes	YOY Change	Margin
Industry Solutions	\$ 42	(5%)	8.8%
Government Services	7	133%	4.5%
Other	(1)	n/m	n/m
Total	\$ 48	2%	7.6%

Revenue Growth

	Revenue
2Q 2008	\$ 705
Growth/(decrease) related to:	
New major signings ²⁾	15
Acquisitions	4
Accounts and projects ³⁾	(90)
Industry Solutions	(71)
Government Services	(6)
Other	-
Year-to-year change	(77)
2Q 2009	\$ 628

¹⁾ Commercial includes revenue primarily from the Consumer, Manufacturing, and Financial Services industries.

²⁾ Represents contracts signed with new customers during the twelve-month period following the second quarter of 2008.

³⁾ Primarily related to a \$43 million decrease in our project-based services, a \$23 million reduction of low margin pass through revenue primarily resulting from a previously disclosed contract renewal, and a \$10 million impact from foreign currency movements.